

Fill in this information to identify the case:

Debtor Name Ike's Air Condition, Inc.

United States Bankruptcy Court for the: Western District of Texas

Case number: 24-50460-MMP☐ Check if this is an amended filing

Official Form 425C

Monthly Operating Report for Small Business Under Chapter 11

12/17

Month: April, 2024Date report filed: 05/22/2024
MM / DD / YYYYLine of business: N/ANAISC code: 8114

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party: William H. Eisenhauer, III

Original signature of responsible party



Printed name of responsible party

William H. Eisenhauer, III**1. Questionnaire**

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

If you answer No to any of the questions in lines 1-9, attach an explanation and label it Exhibit A.

Yes No N/A

- | | Yes | No | N/A |
|--|-------------------------------------|--------------------------|-------------------------------------|
| 1. Did the business operate during the entire reporting period? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Do you plan to continue to operate the business next month? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you paid all of your bills on time? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Did you pay your employees on time? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Have you deposited all the receipts for your business into debtor in possession (DIP) accounts? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you timely filed your tax returns and paid all of your taxes? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you timely filed all other required government filings? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator? | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 9. Have you timely paid all of your insurance premiums? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

If you answer Yes to any of the questions in lines 10-18, attach an explanation and label it Exhibit B.

- | | | | |
|---|-------------------------------------|-------------------------------------|--------------------------|
| 10. Do you have any bank accounts open other than the DIP accounts? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you sold any assets other than inventory? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 13. Did any insurance company cancel your policy? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 14. Did you have any unusual or significant unanticipated expenses? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 15. Have you borrowed money from anyone or has anyone made any payments on your behalf? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 16. Has anyone made an investment in your business? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

Debtor Name Ike's Air Condition, Inc.Case number 24-50460-MMP

17. Have you paid any bills you owed before you filed bankruptcy?

☒ ☐ ☐

18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?

☐ ☒ ☐**2. Summary of Cash Activity for All Accounts****19. Total opening balance of all accounts**\$ 24,496.80

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here.\$ 107,458.03**21. Total cash disbursements**

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

Report the total from *Exhibit D* here.- \$ 108,045.33**22. Net cash flow**

Subtract line 21 from line 20 and report the result here.

This amount may be different from what you may have calculated as *net profit*.+ \$ -587.30**23. Cash on hand at the end of the month**

Add line 22 + line 19. Report the result here.

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

= \$ 23,909.50**3. Unpaid Bills**

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

24. Total payables\$ 0.00*(Exhibit E)*

Debtor Name Ike's Air Condition, Inc.Case number 24-50460-MMP**4. Money Owed to You**

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. **Total receivables** \$ 548.48
(*Exhibit F*)

5. Employees

26. What was the number of employees when the case was filed? 14
27. What is the number of employees as of the date of this monthly report? 14

6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ 0.00
29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ 0.00
30. How much have you paid this month in other professional fees? \$ 360.00
31. How much have you paid in total other professional fees since filing the case? \$ 360.00

7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

	Column A		Column B		Column C
	Projected	—	Actual	=	Difference
	Copy lines 35-37 from the previous month's report.		Copy lines 20-22 of this report.		Subtract Column B from Column A.
32. Cash receipts	\$ <u>221,000.00</u>	—	\$ <u>107,458.03</u>	=	\$ <u>113,541.97</u>
33. Cash disbursements	\$ <u>218,834.92</u>	—	\$ <u>108,045.33</u>	=	\$ <u>110,789.59</u>
34. Net cash flow	\$ <u>2,165.08</u>	—	\$ <u>-587.30</u>	=	\$ <u>1,577.78</u>
35. Total projected cash receipts for the next month:					\$ <u>169,000.00</u>
36. Total projected cash disbursements for the next month:					- \$ <u>165,502.92</u>
37. Total projected net cash flow for the next month:					= \$ <u>3,497.08</u>

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8. Additional Information

If available, check the box to the left and attach copies of the following documents.

- ☒ 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- ☐ 39. Bank reconciliation reports for each account.
- ☐ 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- ☐ 41. Budget, projection, or forecast reports.
- ☐ 42. Project, job costing, or work-in-progress reports.

EXHIBIT “B”

Question #10 – Debtor’s bank required a court order to open a formal DIP account. Debtor has submitted a motion to obtain the order.

EXHIBIT “E”

[Unpaid Post-Petition Debts]

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid.

Creditor	Date incurred	Purpose	When Due
N/A			

EXHIBIT “F”

[Amounts owed to Debtor, whether pre or post-petition]

Account	Amount owed	When Due
End of month A/R	\$548.48	< 90 days
Uncollectible accounts	\$5,948.00	> 90 days

Total accounts receivable: Per Schedules: \$10,135.00 (<90 days); \$5,948.00 (>90 days)



Statement Period
04/01/2024 through 04/30/2024

P.O. Box 2097, Universal City, TX 78148-2097
ADDRESS SERVICE REQUESTED

IKES AIR CONDITION INC
WILLIAM H EISENHauer
5504 BANDERA RD STE 208
SAN ANTONIO TX 78238-1948

Direct Inquiries to Member Services:
P.O. Box 2097, Universal City, TX 78148-2097
1-800-580-3300 / rbfcu.org
Routing #: 314089681

Declutter your mailbox and go paperless!
Text keyword "paperless" to 968772 to enroll.
For terms, visit rbfcu.org/gogreen-tnc

RBFCU Online Banking access is required to view your paperless statement.

PREFERRED BUSINESS CHECKING SUMMARY | 857

Checking Rate - 0.05 | *APYE - 0.05

Previous Statement Balance	Total Credits	Total Debits	Current Statement Balance
\$23,979.91	\$107,458.03	\$107,810.84	\$23,627.10

Checking Account Deposits

Date	Description	Amount	Date	Description	Amount
04/02	ACH Dep BANKCARD - MTOT DEP 498894577206253	\$7,903.85	04/16	ACH Dep BANKCARD - MTOT DEP 498894577206253	\$8,067.06
04/02	ACH Dep MERCHANT BANKCD PPI BANKCARD DEP - DEPOSIT 496013437884	\$129.00	04/17	ACH Dep BANKCARD - MTOT DEP 498894577206253	\$3,841.25
04/02	Deposit	\$10,951.92	04/19	ACH Dep PAYCHEX TPS 38430 - TAXES 7103000104061X	\$4,199.36
04/03	ACH Dep MERCHANT BANKCD PPI BANKCARD DEP - DEPOSIT 496013437884	\$1,013.32	04/23	ACH Dep BANKCARD - MTOT DEP 498894577206253	\$13,935.28
04/04	ACH Dep BANKCARD - MTOT DEP 498894577206253	\$89.00	04/24	ACH Dep BANKCARD - MTOT DEP 498894577206253	\$2,959.00
04/04	ACH Dep MERCHANT BANKCD PPI BANKCARD DEP - DEPOSIT 496013437884	\$89.00	04/24	ACH Dep PAYZER 866-488-6525 - CREDIT IKES AIR CONDIT	\$35.00
04/05	ACH Dep BANKCARD - MTOT DEP 498894577206253	\$185.00	04/24	Deposit	\$14,372.49
04/08	ACH Dep BANKCARD - MTOT DEP 498894577206253	\$1,504.00	04/25	ACH Dep MERCHANT BANKCD PPI BANKCARD DEP - DEPOSIT 496013437884	\$96.12
04/10	ACH Dep MERCHANT BANKCD PPI BANKCARD DEP - DEPOSIT 496013437884	\$3,267.00	04/25	ACH Dep BANKCARD - MTOT DEP 498894577206253	\$1,349.00
04/10	Deposit	\$4,577.20	04/26	ACH Dep BANKCARD - MTOT DEP 498894577206253	\$14,665.00
04/11	ACH Dep BANKCARD - MTOT DEP 498894577206253	\$3,427.50	04/29	ACH Dep MERCHANT BANKCD PPI BANKCARD DEP - DEPOSIT 496013437884	\$160.00
04/11	ACH Dep MERCHANT BANKCD PPI BANKCARD DEP - DEPOSIT 496013437884	\$89.00	04/30	ACH Dep BANKCARD - MTOT DEP 498894577206253	\$4,374.50
04/12	Deposit	\$5,813.28	04/30	Dividend	\$0.90
04/15	ACH Dep MERCHANT BANKCD PPI BANKCARD DEP - DEPOSIT 496013437884	\$364.00			

Freedom Check Card & Other Transactions

Date	Description	Amount	Date	Description	Amount
04/01	ACH W/D BARCLAYCARD US - CREDITCARD	-\$3,000.00	04/08	ACH W/D PAYCHEX CGS - GARNISH COL0114856986	-\$773.08
04/02	ACH W/D BANKCARD - MTOT DISC 498894577206253	-\$35.71	04/09	Domestic Outgoing Wire Outgoing Wire/561311	-\$6,231.33
04/02	ACH W/D BARCLAYCARD US - CREDITCARD	-\$3,000.00	04/09	Domestic Outgoing Wire Fee Outgoing Wire Fee 561311	-\$15.00
04/03	ACH W/D MERCHANT BANKCD PPI BANKCARD DEP - DISCOUNT 496013437884	-\$351.33	04/10	ACH W/D HARLAND CLARKE - CHK ORDERS	-\$54.50
04/03	ACH W/D MERCHANT BANKCD PPI BANKCARD DEP - FEE 496013437884	-\$13.20	04/10	ACH W/D BARCLAYCARD US - CREDITCARD	-\$3,000.00
04/03	ACH W/D MERCHANT BANKCD PPI BANKCARD DEP - INTERCHNG 496013437884	-\$679.37	04/10	ACH W/D PAYZER 866-488-6525 - PURCHASE IKES AIR CONDIT	-\$934.59
04/04	ACH W/D BARCLAYCARD US - CREDITCARD	-\$3,000.00	04/16	ACH W/D KAYDAM BOOKKEEPI - SALE	-\$887.30
			04/16	ACH W/D COMBINED GROUP - PAYMENT 1095-69948	-\$1,046.81
			04/16	ACH W/D BARCLAYCARD US - CREDITCARD	-\$3,000.00

04/16	ACH W/D BARCLAYCARD US - CREDITCARD	-\$2,000.00	04/25	ACH W/D Nissan - Auto Loan	-\$411.32
04/17	ACH W/D STELLANTIS FINAN BILLPAY - BILLPAY	-\$1,100.00	04/25	ACH W/D MORSCO MORSCO - BT0424 268980810	-\$1,363.59
04/17	ACH W/D COLONIAL LIFE INS. PREMIUM DEBITS - INS. PREM. E5330667	-\$831.48	04/25	ACH W/D Generations FCU - WEBPMT	-\$1,000.00
04/17	ACH W/D BK OF AMER MC - ONLINE PMT CKF697046745POS	-\$500.00	04/25	ACH W/D GMCARD GSBANK - PAYMENT 7824431	-\$2,000.00
04/19	ACH W/D CITY PUBLIC SRV - CPS WEBPMT 3003582997	-\$158.02	04/26	ACH W/D ACHMA VISB 800-922-0204 - BILL PYMNT	-\$956.12
04/24	ACH W/D IRS - USATAXPYMT 220451522716849	-\$5,365.77	04/26	ACH W/D BARCLAYCARD US - CREDITCARD	-\$5,000.00
04/24	ACH W/D BARCLAYCARD US - CREDITCARD	-\$5,000.00	04/26	ACH W/D COLONIAL LIFE INS. PREMIUM DEBITS - INS. PREM. E5330667	-\$1,039.35
04/24	ACH W/D BARCLAYCARD US - CREDITCARD	-\$3,000.00	04/26	ACH W/D WEBFILE TAX PYMT CPA TAX PAYMENTS - DD 902/75598516	-\$52.00
04/25	ACH W/D Generations FCU - Ext Trnsfr	-\$500.00	04/30	ACH W/D HEALTH CARE SERV - OBPPAYMT 7803621729	-\$1,421.47
04/25	ACH W/D Nissan - Auto Loan	-\$244.47	04/30	ACH W/D BARCLAYCARD US - CREDITCARD	-\$4,000.00

Checks Cleared

Check	Amount	Date	Check	Amount	Date	Check	Amount	Date
1008	-\$234.00	04/01	1040	-\$236.28	04/08	60021	-\$751.38	04/22
1009	-\$460.72	04/04	1041	-\$1,755.00	04/19	60022	-\$206.86	04/19
1010	-\$967.50	04/01	1042	-\$676.26	04/19	60023	-\$612.25	04/22
1013	-\$592.50	04/01	1043	-\$750.00	04/19	60024	-\$1,090.50	04/22
1016	-\$517.25	04/01	1045	-\$950.00	04/26	60025	-\$446.11	04/19
1018	-\$578.88	04/01	1081	-\$579.00	04/15	60026	-\$246.07	04/29
1019	-\$1,057.70	04/01	1082	-\$1,059.57	04/12	60027	-\$802.46	04/19
1020	-\$1,050.00	04/01	1083	-\$1,300.00	04/17	60028	-\$97.43	04/23
1021	-\$1,729.70	04/01	60002	-\$781.00	04/15	60029	-\$130.15	04/23
1022	-\$1,028.59	04/01	60003	-\$582.13	04/16	60030	-\$127.62	04/23
1025	-\$600.00	04/01	60004	-\$999.53	04/15	60031	-\$128.77	04/23
1026	-\$127.62	04/02	60005	-\$659.68	04/15	60034	-\$781.17	04/29
1027	-\$128.77	04/02	60006	-\$377.48	04/15	60035	-\$744.24	04/29
1028	-\$130.15	04/02	60007	-\$400.52	04/16	60036	-\$1,668.84	04/29
1029	-\$260.00	04/02	60008	-\$911.83	04/15	60037	-\$156.21	04/30
1030	-\$3,546.36	04/09	60009	-\$314.48	04/12	60038	-\$783.80	04/29
1031	-\$424.07	04/05	60010	-\$311.11	04/15	60039	-\$396.97	04/26
1032	-\$410.58	04/09	60011	-\$322.52	04/15	60040	-\$495.74	04/29
1033	-\$573.50	04/08	60012	-\$97.43	04/23	60041	-\$956.82	04/29
1034	-\$854.91	04/09	60013	-\$130.15	04/17	60042	-\$469.25	04/26
1035	-\$438.15	04/08	60014	-\$127.62	04/17	60043	-\$54.30	04/29
1036	-\$388.82	04/05	60015	-\$128.77	04/17	60044	-\$671.64	04/26
1037	-\$286.35	04/08	60018	-\$781.19	04/22	60045	-\$100.13	04/30
1038	-\$1,122.81	04/08	60019	-\$742.63	04/30			
1039	-\$361.23	04/05	60020	-\$1,081.98	04/22			

Note: Checks may clear out of sequence.

Other Information

Description	This Period - Checking	YTD - Checking
Insufficient Funds Fees (Paid) / Courtesy Pay Fees	\$0.00	\$0.00
Insufficient Funds Fees (Returned)	\$0.00	\$0.00
Dividends	\$0.90	\$2.41

*APYE: Annual Percentage Yield Earned. APYE is calculated based upon account activity and average monthly balance.

** Rate as of statement closing date.

Please examine your statement upon receipt and report any differences, irregularities, or discrepancies as specified in the RBFCU Membership Agreement.





JEFFERSON BANK

CUSTOMER SERVICE:

JEFF LINE:

(210) 736-7600

(833) 533-3546



P.O. Box 5190
San Antonio, Texas 78201-0190

Date 04/30/2024 Page 1
Account Number [REDACTED] 041
Enclosures

126037-01A**002243
Ikes Air Condition Inc
5504 Bandera Rd
Ste 208
San Antonio TX 78238-1948

***** Checking Account *****

Account Title: Ikes Air Condition Inc

Business Checking		Number of Enclosures	0
Account Number	[REDACTED] 041	Statement Dates	4/01/24 thru 4/30/24
Previous Balance	\$516.89	Number of Days this Statement	30
0 Deposits/Credits	\$0.00	Average Daily Balance	\$330.67
3 Checks/Debits	\$234.49	Average Collected	\$330.67
Service Charge	\$0.00		
Interest Paid	\$0.00		
Current Balance	\$282.40		

	Total For This Period	Total Year-to-Date
Total Overdraft Fees	\$0.00	\$33.00
Total Returned Item Fees	\$0.00	\$330.00

----- Other Items - Charges -----

Date	Description	Number	Amount
4/03	DEPOSIT MERCHANT BANKCD--CCD		\$187.70
4/23	DEPOSIT MERCHANT BANKCD--CCD		\$25.00
4/25	Account Analysis Charge		\$21.79

----- Daily Balance -----

Date	Balance	Date	Balance
4/01	\$516.89	4/23	\$304.19
4/03	\$329.19	4/25	\$282.40

*** End of Statement ***



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is critical to safeguarding your accounts. Personal information such as your account and social security numbers, your date of birth, passwords, Personal Identification Number (PIN), or security codes for your credit or debit cards, uniquely identify you and must be protected. It's also extremely important to secure your account credentials and tokens to prevent fraud.

Below are two ways to protect your personal information while managing your email.

Send encrypted emails when sending us personal information. Email encryption ensures that the content of your email is only read by the intended audience. If you are already utilizing an encrypted system, feel free to continue using it. If you are unsure or don't have one, call your Banker and they will send you a link to access our encryption provider.

Be vigilant when checking your email inbox for potential threats like malicious links and attachments. Phishing scams often impersonate legitimate institutions like banks, utility companies, or other corporate entities, and ask you to respond with personal information. Before opening, check the sender's email address. Often times these spoofed emails include spelling errors or a different email address than the person you typically communicate with.

Please call our fraud department at (210) 736-7474
if you believe you have been a victim of fraud.



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